

# KEY INFORMATION DOCUMENT

PURPOSE: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## PRODUCT

### FCPR-GF Lumyna Private Equity World Fund - Class EUR B2

a Sub-Fund of Lumyna

ISIN: FR0013504479

#### Manufacturer:

Name: FundRock LIS S.A.  
Contact Details: Airport Center Building, 5, Heienhaff L-1736 Senningerberg, Grand Duchy of Luxembourg. Call +352 27 111 1 for more information  
Website: [www.fundrock-lis.com/documents](http://www.fundrock-lis.com/documents)  
Competent authority: Autorité des Marchés Commission de Surveillance du Secteur Financier ('CSSF') is responsible for supervising FundRock LIS S.A. in relation to this Key Information Document.

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## WHAT IS THIS PRODUCT?

Type : This Product is a Unit class of FCPR-GF Lumyna Private Equity World Fund (the 'Fund'). The Fund is a venture capital Fund governed by articles L.214-28 et seq. of the French Monetary and Financial Code and formed on the initiative of the Management Company.

Term : This Product has a term of 99 years. However, the Management Company may decide to close the Product under certain circumstances.

Objectives :

- The Fund is an authorized private equity product, which aims to achieve long-term capital growth by investing directly or indirectly in unlisted companies globally.
- The Product will operate on the private equity market by investing, either indirectly in units or shares of underlying funds on the primary and secondary private equity markets (the 'Underlying Funds'), or directly in equities or private debt products. These direct and indirect investments will create a diversified portfolio focusing mainly on the regions of North America and certain regions of Europe.
- Investments in the Underlying Funds on the primary and secondary markets: the Product will either invest in units or shares of private equity funds being raised (primary market) or already established (secondary market) whose purpose is to invest in companies whose securities are not admitted to a financial market.
- Direct investment in equity securities of unlisted companies: the Product may also directly invest in equity securities (in particular equities, shares of limited liability companies or equivalent foreign companies) issued by companies in the start-up phase (type start-up), not listed on a financial market, and will proceed to the repurchase of portfolios of direct holdings in unlisted companies. The Product's investment policy is focused on companies operating in the following business sector: software, mobile telephony, healthcare and safety, security or financial technologies with high growth potential.
- Direct investment in private debt instruments: the Product may also invest in private debt products (convertible or non-convertible bond securities) issued by mid-size companies and/or in receivables against these companies.
- Free cash not yet invested will be invested in money market funds, bonds, diversified funds and more generally in short-term liquid assets.
- The return of the Product is also related to the recommended holding period and risk and rewards profile.
- Unless otherwise defined in this document, all words and expressions defined in the Product's current by-laws shall have the same meaning herein.
- The currency of the Fund is USD, and B2 units are denominated in EUR. The minimum initial investment for this share class is EUR 10,000.
- The Product is actively managed, and is not managed in reference to a benchmark.
- Distribution Policy: Your Units are non-distributing (i.e., any income arising from your Units will be included in their value).

Intended retail investor : This Product is suitable for investors seeking growth through an actively managed fund invested across different types of assets. Investors with a knowledge level of a basic, informed and advanced investor. Retail investors who rely on investment advice and portfolio management services. Investors who have an investment horizon of 3 years or more. Investors who are able to bear the loss of their entire investments due to market risks as described in the section "What are the risks and what could I get in return?" below.

Depository: State Street Bank International GmbH, Paris branch ('the Depository').

## WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

### Risk indicator



Lower risk

Higher risk



The risk indicator assumes you keep the Product for 3 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

We have classified this product as 3 out of 7, which is a medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

Investors shall note that besides the risks included in the risk indicator, other risks such as Capital Loss Risk may affect the Funds performance. Please refer to the Prospectus for further details.

This product does not include any protection from future market performance so you could lose some or all of your investment. If not able to pay you what is owed, you could lose your entire investment.

## Performance scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average and best performance of the Product and/or its benchmark over the last 10 years. Markets could develop very differently in the future. The stress scenario shows what you might get back in extreme market circumstances.

| Recommended holding period: 3 years<br>Example Investment: 10,000 EUR |                                                                                       |                          |                                 |
|-----------------------------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------|---------------------------------|
| Scenarios                                                             |                                                                                       | If you exit after 1 year | If you exit after 3 years (RHP) |
| Minimum                                                               | There is no minimum guaranteed return. You could lose some or all of your investment. |                          |                                 |
| Stress                                                                | What you might get back after costs                                                   | 6,670 EUR                | 6,630 EUR                       |
|                                                                       | Average return each year                                                              | -33.32%                  | -12.79%                         |
| Unfavourable                                                          | What you might get back after costs                                                   | 8,870 EUR                | 10,220 EUR                      |
|                                                                       | Average return each year                                                              | -11.31%                  | 0.71%                           |
| Moderate                                                              | What you might get back after costs                                                   | 10,630 EUR               | 11,780 EUR                      |
|                                                                       | Average return each year                                                              | 6.31%                    | 5.60%                           |
| Favourable                                                            | What you might get back after costs                                                   | 12,050 EUR               | 14,520 EUR                      |
|                                                                       | Average return each year                                                              | 20.52%                   | 13.25%                          |

Unfavourable scenario: This type of scenario occurred for an investment/benchmark or proxy between March 2017 and March 2020

Moderate scenario: This type of scenario occurred for an investment/benchmark or proxy between February 2021 and February 2024

Favourable scenario: This type of scenario occurred for an investment/benchmark or proxy between December 2018 and December 2021

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The stress scenario shows what you might get back in extreme market circumstances.

## WHAT HAPPENS IF FUNDROCK LIS S.A. IS UNABLE TO PAY OUT ?

The Management Company is responsible for the administration and management of the Fund, and does not typically hold assets of the Fund (assets that can be held by a depositary are, in line with applicable regulations, held with a depositary in its custody network). The Management Company, as the PRIIPs manufacturer has no obligation to pay out since the product design does not contemplate any such payment being made. However, investors may suffer loss if the Fund or the depositary is unable to pay out. There is no compensation or guarantee scheme in place which may offset, all or any, of this loss.

## WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Cost over time

The tables below show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Product and how well the Product does. The amounts are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return).
- For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- 10,000 EUR is invested.

| Example Investment: 10,000 EUR | If you exit after 1 year | If you exit after 3 years (RHP) |
|--------------------------------|--------------------------|---------------------------------|
| Total costs                    | 442 EUR                  | 1,383 EUR                       |
| Annual cost impact(*)          | 4.42%                    | 3.98%                           |

\*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 9.58% before costs and 5.60% after costs.

## Composition of costs

| One-off costs upon entry or exit                            |                                                                                                                                                                                                                                                                                                                                                                  | If you exit after 1 year |
|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| Entry costs                                                 | 1.00% of the amount you pay in when entering this investment. This is the most you will pay, and you could pay less.                                                                                                                                                                                                                                             | 100 EUR                  |
| Exit costs                                                  | We do not charge an exit fee for this Product.                                                                                                                                                                                                                                                                                                                   | 0 EUR                    |
| Ongoing costs taken each year                               |                                                                                                                                                                                                                                                                                                                                                                  |                          |
| Management fees and other administrative or operating costs | 3.12% of the value of your investment per year. This is an estimate based on actual costs over the last year.                                                                                                                                                                                                                                                    | 323 EUR                  |
| Transaction costs                                           | 0.16% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.                                                                                                                                    | 17 EUR                   |
| Incidental costs taken under specific conditions            |                                                                                                                                                                                                                                                                                                                                                                  |                          |
| Performance fees and carried interest                       | 0.03% of the value of your investment per year. This is an estimate calculated on an annualised basis, based on the average over the previous 5 years. We take performance fees from your investment of 15% applied over and above 5% performance over the Product's financial year. The actual amount will vary depending on how well your investment performs. | 3 EUR                    |

This illustrates costs in relation to the notional value of the PRIIP.

## HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

The recommended minimum holding period: 3 years.

This Product is designed for longer term investments. You should be prepared to stay invested for at least 3 years. However, you can redeem your investment without penalty at any time during this period, or hold the investment longer. The impact of cashing in early could result in a lower return.

## HOW CAN I COMPLAIN?

Complaints about the behaviour of the person who advised you on the product or sold it to you, should be addressed directly to that person. Complaints about the Product or the behaviour of the manufacturer of this Product should be directed to the following address:

Postal Address: Fundrock LIS S.A., Airport Center Building, 5, Heienhaff L-1736 Senningerberg, Grand Duchy of Luxembourg

E-mail: [complaintsLIS@fundrock-lis.com](mailto:complaintsLIS@fundrock-lis.com)

Website: <https://www.fundrock-lis.com/media/ityh1amd/fundrock-lis-complaint-handling-procedure.pdf>

In all cases, the complainant must clearly indicate his/her contact details (name, address, phone number or email address) and provide a brief explanation of the claim.

## OTHER RELEVANT INFORMATION

**Conversion Right:** Investors are able to convert their Units into other classes of Units of the Fund. A conversion charge of up to 5% of the value of the Units to be converted may apply. This charge only applies if you convert the Units you hold into other classes of Units in the Fund. Further information about how to do this can be found in the Fund's by-laws.

**Redemptions:** Investors can redeem without penalty at any time. Redemptions are possible twice per month. Further information about how to do this can be found in the Fund's by-laws.

**Segregation:** The assets and liabilities of your Units are not segregated from the assets and liabilities of the other classes of Units of the Fund.

**Additional Information:** You may request copies of the latest by-laws, annual report, semi-annual report (all available in English and prepared at Fund level), and the latest Net Asset Value per Share, are available free of charge at the registered office of the Management Company, Fundrock LIS S.A., Airport Center Building, 5, Heienhaff L-1736 Senningerberg, Grand Duchy of Luxembourg.

**Past Performance and Previous Performance Scenarios:** The cost, performance and risk calculations included in this Key Information Document follow the methodology prescribed by EU rules. Note that the performance scenarios calculated above are derived exclusively from the past performance of the Fund's Net Asset Value per Unit/Benchmark and that past performance is not a guide to future returns. Therefore, your investment may be at risk and you may not get back the returns illustrated. Investors should not base their investment decisions solely upon the scenarios shown.

Any past performance data presented will be for up to 10 calendar years from the date of the launch of a share class. No performance data will be presented for a share class that does not yet have performance data for one complete calendar year as there would be insufficient data to provide a useful indication of past performance to retail investors.

Previous past performance may be found at: [maia.amfinfo.com/kid\\_past\\_performance\\_bar\\_chart](https://maia.amfinfo.com/kid_past_performance_bar_chart)

Previous performance scenario calculations may be found at: [maia.amfinfo.com/histo\\_kid\\_scenario](https://maia.amfinfo.com/histo_kid_scenario)