

**Website Disclosure Questionnaire for Article 8**

<p>Identification of the financial product and its objective (art. 23 SFDR RTS<sup>1</sup>)</p>	<p>Alpha Intelligence Capital Fund II (AIC II), SCSp, SICAV-RAIF, a Luxembourg special limited partnership (société en commandite spéciale) organised as an investment company with variable capital (société d'investissement à capital variable) qualifying as a reserved alternative investment fund (fonds d'investissement alternatif réservé – RAIF) pursuant to the Luxembourg law of 23 July 2016 on reserved alternative investment funds.</p> <p>The Investment Strategy of the Partnership is to achieve superior long-term capital appreciation primarily through making Investments directly, or through an Investment Holding Vehicle, in the Target Jurisdictions, and in artificial intelligence companies and/or transactions that have a strong nexus with artificial intelligence (AI Companies).</p>
<p>Summary (art.25 SFDR RTS)</p>	<p><i>No sustainable investment objective:</i> Alpha Intelligence Capital Fund II (AIC II), SCSp, SICAV-RAIF intends to make disclosures in accordance with the requirements of Article 8 SFDR. It promotes E/S characteristics but will not make any sustainable investments.</p> <p><i>Environmental or social characteristics of the financial product:</i> The Partnership intends to make Investments in economic activities that:</p> <ol style="list-style-type: none"> <li>1. promote ethical decision-making in technology and the development of ethical artificial intelligence; and/or</li> <li>2. contribute to the social characteristic of monitoring, maintaining, and improving human or public health.</li> </ol> <p><i>Investment strategy:</i> The Partnership's Investment Strategy is to achieve superior long-term capital appreciation primarily through making Investments in:</p> <ol style="list-style-type: none"> <li>a) companies that are principally engaged in or have substantial operations involving artificial intelligence; and/or</li> </ol>

<sup>1</sup> Commission Delegated Regulation (EU) 2022/1288 of 6 April 2022

b) transactions that have a strong nexus with artificial intelligence.

*Proportion of investments:*

The Partnership will not make any Sustainable investments under the SFDR. At least 90% of the Investments will be aligned with social characteristics. No less than 15% of the Investments aligned with social characteristics will be in AI Companies that contribute to the monitoring, maintenance, and improvement of human or public health, including drug/vaccine discovery and biotechnologies.

*Monitoring of environmental or social characteristics/Methodologies:*

The AIFM, together with the Investment Advisor, will maintain and implement an Ethical AI Policy when making all investment decisions and procure that no less than 15% of the Investments of the Partnership fall under the above-mentioned categories related to human and public health.

*Data sources and processing:*

The main source of processed data is information provided by the portfolio company. Market data, originated by research based on publicly available information or proprietary sources of information may supplement and be used to verify the information provided by the portfolio company. If needed, the data may also be supplemented by estimates based on plausible fact-based assumptions. The data is processed by AIC's investment team.

*Limitations to methodologies and data:*

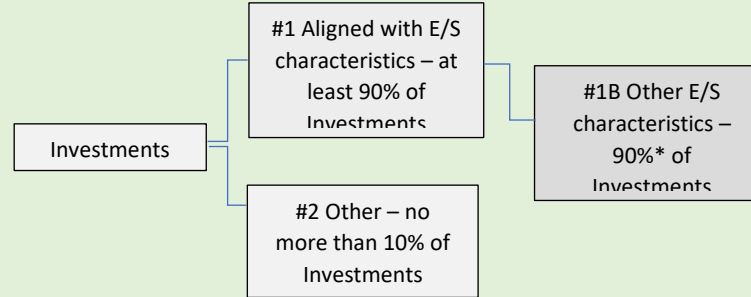
The Partnership does not consider adverse impacts of investment decisions on sustainability factors due to the absence of (i) sufficient data/ information and (ii) sufficient quality of such data in the Private Equity and Venture Capital industry. Generally, given the nature of the partnership's asset class (i.e., early-stage investments in AI entities), material adverse impacts are not expected.

*Due diligence:*

The Investment Advisor along with the AIFM will implement pre- and post-investment due diligence processes to ensure a thorough vetting of investment opportunities: engagement with key management of the investee companies; discussion of governance arrangements etc. Throughout all investment stages, the Investment Advisor will pursue active engagement with the investee companies including reviewing and evaluating performance.

	<p><i>Engagement policies:</i> AIC's Ethical AI policy considers the following criteria:</p> <ul style="list-style-type: none"> <li>(i) Fairness</li> <li>(ii) Transparency</li> <li>(iii) Human oversight and stewardship</li> <li>(iv) Robustness and safety</li> </ul> <p>In addition, the Partnership adheres to Sanne LIS S.A.'s Engagement &amp; Voting Rights Policy (<a href="https://lis-aifm.com/fileadmin/user_upload/Engagement_and_Voting_Right_Policy.pdf">https://lis-aifm.com/fileadmin/user_upload/Engagement_and_Voting_Right_Policy.pdf</a>).</p> <p><i>Designated reference benchmark:</i> There is no designated index.</p>
No sustainable investment objective (art. 26 SFDR RTS)	It promotes E/S characteristics but will not make any sustainable investments.
Environmental or social characteristics of the financial product (art. 27 SFDR RTS)	<p>The Partnership intends to make Investments in economic activities that:</p> <ol style="list-style-type: none"> <li>1. promote ethical decision-making in technology and the development of ethical artificial intelligence; and/or</li> <li>2. contribute to the social characteristic of monitoring, maintaining, and improving human or public health.</li> </ol> <p>The AIFM, together with the Investment Advisor, has set suitable indicators as described in the section '<i>What sustainability indicators are used to measure the attainment of each of the environmental or social characteristics promoted by this financial product?</i>' of the Offering Memorandum. These indicators will be tracked and will enable the assessments of the portfolio companies, depending on data availability.</p> <p>No reference benchmark has been designated for the purpose of attaining the environmental and social characteristics promoted by the Partnership.</p>
Investment strategy (art. 28 SFDR RTS)	<p>The Partnership's investment strategy is to achieve superior long-term capital appreciation primarily through making investments directly, or through an investment holding vehicle, mainly in:</p> <ol style="list-style-type: none"> <li>a) companies that are principally engaged in or have substantial operations involving artificial intelligence (each an AI Company or collectively AI Companies); and/or</li> <li>b) transactions that have a strong nexus with artificial intelligence.</li> </ol> <p>In parallel to pursuing the investment strategy, the AIFM, together with the Investment Advisor, will also pursue the ESG Strategy of the Partnership to promote the social characteristic of monitoring, maintaining, and improving human and public health.</p>

Proportion of investments (art. 29 SFDR RTS)



**#1 Aligned with E/S characteristics** includes the investments of the financial product used to attain the environmental or social characteristics promoted by the financial product.

**#2 Other** includes the remaining investments of the financial product which are neither aligned with the environmental or social characteristics nor are qualified as sustainable investments.

\*Including no less than 15% of Investments contributing to the social characteristic of monitoring, maintaining and improving human or public health.

The Partnership will not make any Sustainable investments under the SFDR. At least 90% of the Investments will be aligned with social characteristics. No less than 15% of the Investments aligned with social characteristics will be in AI Companies that contribute to the monitoring, maintenance, and improvement of human or public health, including drug/vaccine discovery and biotechnologies.

The investments included under “#2 Other” may include:

- investments of any nature that align with the investment strategy of the Partnership and comply with the requirements and restrictions as set out in the Partnership's founding documentation but which do not promote the social characteristic of monitoring, maintaining, and improving human or public health and which are not consistent with the Ethical AI Policy;

	<ul style="list-style-type: none"> <li>• certain opportunistic investments which contribute to the monitoring, maintenance, and improvement of other ESG factors but which cannot be said to promote an environmental or social characteristic; and</li> <li>• investments for liquidity and hedging purposes, to which minimum environmental or social safeguards may not apply.</li> </ul>
Monitoring of environmental or social characteristics (art. 30 SFDR RTS)	<p>The AIFM will:</p> <ol style="list-style-type: none"> <li>1. Maintain and implement an Ethical AI Policy when making all investment decisions; and</li> <li>2. Seek to ensure that no less than 15% of the Investments of the Partnership are in AI companies that contribute to the monitoring, maintenance, and improvement of human or public health, including drug/vaccine discovery and biotechnologies.</li> </ol>
Methodologies (art. 31 SFDR RTS)	<p>The AIFM, together with the Investment Advisor, will pursue the ESG Strategy of the Partnership when carrying out the investment objective and measuring the attainment of the social characteristics promoted by the Partnership. The ESG Strategy is as follows:</p> <ul style="list-style-type: none"> <li>• <b>Ethical Artificial Intelligence (AI):</b> The AIFM, together with the Investment Advisor, will maintain and implement an Ethical AI Policy which will apply to all investment decisions. The Ethical AI Policy is a written policy which creates a governance framework designed to secure a responsible approach to investment in artificial intelligence.</li> <li>• <b>Human / public health:</b> The AIFM, together with the Investment Advisor, will procure that no less than 15% of the total Investments of the Partnership (measured on the basis of Invested Capital at the time of such investment) are in AI Companies that contribute to the monitoring, maintenance and improvement of human or public health, including drug/vaccine discovery and biotechnologies.</li> </ul> <p>The AIFM, together with the Investment Advisor, will measure the attainment of the social characteristics sought to be promoted by the Partnership and the ESG Strategy by:</p> <ul style="list-style-type: none"> <li>• Tracking and reporting on the amount of capital deployed to AI companies that contribute to the monitoring, maintenance, and improvement of human or public health, including drug/vaccine</li> </ul>

	discovery and biotechnologies. By tracking capital deployed, the AIFM intends to measure the attainment of the human/public health strand of the ESG Strategy.
Data sources and processing (art. 32 SFDR RTS)	<p>The main source of processed data is information provided by the portfolio company. During the pre-investment phase, AIC's access to such information is restricted to what the portfolio company provides for due diligence purposes. Market data, originated by research (either sourced internally or externally) based on publicly available information or proprietary sources of information such as expert interviews, may supplement and be used to verify the information provided by the portfolio company. If needed, the data may also be supplemented by estimates based on plausible fact-based assumptions. The need for estimates highly depends on the quality and availability of data provided by the individual portfolio company. Therefore, the proportion of estimated data cannot be provided in advance. Nonetheless, the aim is to reduce the use of estimates to a minimum. The data is processed by AIC's investment team. During the post-investment phase, AIC's access to company data is generally satisfying but depends on the Fund's ownership in the portfolio companies.</p> <p><b>Examples of sources:</b></p> <ul style="list-style-type: none"> <li>Company's pitch deck and other business material including ESG-specific information or certifications</li> <li>Company's website</li> <li>Company's social media channels</li> <li>Research/scientific articles published by the company/company employees</li> <li>Patents</li> <li>Company's internal policies and procedures</li> <li>Interviews of company representatives by AIC's investment team</li> <li>Reference calls</li> <li>Glassdoor</li> <li>International Organization for Standardization (ISO) - International Standards that support innovation and provide solutions to global challenges</li> <li>Media articles</li> </ul>
Limitations to methodologies and data (art. 33 SFDR RTS)	AIC's methodologies and data depend on the quality of data provided by the portfolio companies and by third parties. Although we typically apply thorough assessments with various data sources involved (please refer to "Data sources and processing"), there can be no guarantee that data provided by the

	<p>portfolio companies, or third parties is complete and accurate. With our combination of internal and external assessments, we aim, and expect, to detect incomplete or false data early on.</p> <p>The Partnership does not consider adverse impacts of investment decisions on sustainability factors due to the absence of (i) sufficient data/ information and (ii) sufficient quality of such data/ to provide a meaningful assessment on the performance of any potential adverse impact of the investment decisions on sustainability factors in view of the lack of relevant information from target companies/investments in the Private Equity and Venture Capital industry. Generally, given the nature of the asset class (i.e., early-stage Investments in AI Companies), there is not expected to be any material adverse impacts through the Partnership’s Investments.</p>
Due diligence (art. 34 SFDR RTS)	<p>The Investment Advisor along with the AIFM will implement pre- and post-investment due diligence processes to ensure a thorough vetting of investment opportunities.</p> <p>Prior to any investments being proposed to the AIFM, the Investment Advisor will engage with key management of the investee companies and discuss governance arrangements in detail. Such discussions are a condition to investment and potential investee companies cannot progress through the onboarding process without such discussions taking place. These discussions are with a view to assessing good governance including, in particular, board functionality and representation as well as the protection of minority shareholders.</p> <p>During the onboarding process and throughout the term of the Partnership, the Investment Advisor will pursue active engagement with the investee companies including reviewing and evaluating performance.</p>
Engagement policies (art. 35 SFDR RTS)	<p>AIC’s Ethical AI policy considers the following criteria:</p> <ul style="list-style-type: none"> <li>(v) Fairness – guaranteeing procedural and outcome fairness for those impacted by the use of the AI system.</li> <li>(vi) Transparency – providing appropriate transparency about the existence of AI and how it will be used.</li> <li>(vii) Human oversight and stewardship – exercising supervision over the performance of AI and in particular when it is used to take significant decisions.</li> <li>(viii) Robustness and safety – complying with prevailing technical standards and governance requirements when testing, developing, and using AI to ensure that risks of malfunction are reduced.</li> </ul>

	<p>The extent to which it will be appropriate to implement these controls will vary depending on the specific nature of the AI and the potential risks of harm.</p> <p>In addition, the Partnership adheres to Sanne LIS S.A.'s Engagement &amp; Voting Rights Policy (the "Policy") which outlines the general principles for how engagement activities are integrated in the investment strategy for funds where Sanne LIS S.A. ("LIS") acts as UCITS management company ("UCITS Management Company") or alternative investment fund manager ("AIFM"). <a href="https://lis-aifm.com/fileadmin/user_upload/Engagement_and_Voting_Right_Policy.pdf">https://lis-aifm.com/fileadmin/user_upload/Engagement_and_Voting_Right_Policy.pdf</a></p>
<p>Where an index is designated as a reference benchmark to attain the environmental or social characteristics promoted by the financial product, 'Designated reference benchmark (art. 36 SFDR RTS)</p>	<p>No designated index.</p>