

As at January 2023

**- Apax Global Impact SCSp; Apax Global Impact L.P./AGI (Feeder)
L.P. (the "Fund") -**

SFDR RTS Website Disclosures

IMPORTANT NOTICE

THIS DISCLOSURE IS PROVIDED PURSUANT TO EUROPEAN UNION REGULATORY REQUIREMENTS AS OF THE DATE HEREOF AND IS NOT INTENDED FOR USE BY INVESTORS OUTSIDE OF THE EUROPEAN UNION.

This disclosure is made in respect of the Fund pursuant to Article 10 of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector ("**SFDR**") as supplemented by the Commission Delegated Regulation 2022/1288 of 6 April 2022 supplementing SFDR and the EU Taxonomy (the "**Delegated Act**").

THIS DOCUMENT DOES NOT CONSTITUTE AN OFFER OR AN INVITATION TO SUBSCRIBE TO INTERESTS OF THE FUND OR ANY OTHER ALTERNATIVE INVESTMENT VEHICLE AND THE INFORMATION PRESENTED IN THIS DOCUMENT SHOULD NOT BE RELIED UPON BECAUSE IT IS INCOMPLETE AND MAY BE SUBJECT TO CHANGE.

In case of any inconsistency between this disclosure and the confidential private placement memorandum of the Fund, as amended and supplemented from time to time (the "**Memorandum**"), the Memorandum shall prevail. Defined terms not otherwise defined have the meaning given to them in the Memorandum.

The Investment Manager, the GPs and the Investment Adviser (each as defined below) consider that the Fund has a sustainable investment objective within the meaning of Article 9 of SFDR in effect as at 1 January 2023 ("**Article 9**") and intend that the Fund should be operated in a manner that complies with the requirements of Article 9 and the Delegated Act as at 1 January 2023 (the "**Requirements**"); however, nothing in this disclosure or the Memorandum constitutes a guarantee that the Fund can be operated in a manner that complies with any amendments, extensions, re-enactments, interpretations or replacements to the Requirements which become applicable at any time following 1 January 2023, including in response to statutory or regulatory guidance or changes in industry approach or generally accepted practices.

(a) Summary

The sustainable investment objective pursued by the Fund is to target buyout and growth investment opportunities in companies that deliver “Impact”, within the Fund’s four sector themes: Health & Wellness, Climate, Environment & Resource Efficiency, Social & Economic Mobility and Digital Impact Enablers (being investments primarily in the technology sector which can help to drive “Impact” across the other three areas).

The term “**Impact**” is used throughout this disclosure, and is defined as the creation of positive societal and/or environmental impact by a company, generated by its core business activities (“what the company does”), as well as how such company is managed from a social, environmental and governance perspective (“how a company operates”).

The attainment of the Fund’s sustainable investment objective is expected to be measured through the use of certain Impact measurement tools to evaluate the suitability of a potential investment and to track key Impact post-investment developments as further described in this disclosure.

The Fund’s planned asset allocation (as set out further in section (e) below) is to be 100% invested in “sustainable investments” in accordance with the Fund’s sustainable investment objective. The Fund is expected to be invested in both environmentally sustainable investments and in socially sustainable investments but there is no fixed proportion as to these categories and therefore no minimum commitment in isolation either to environmentally sustainable investments or to socially sustainable investments.

Apax Global Impact GP Co. Limited (the “**Investment Manager**”), Apax Global Impact GP L.P. Inc. and Apax Global Impact GP S.a.r.l. (the “**GPs**”) and Apax Partners LLP (the “**Investment Adviser**”) do not commit that, at the moment of investment, the Fund will make sustainable investments in economic activities that qualify as environmentally sustainable under the EU Taxonomy, and no assurance is made that the Fund will make any such investments. Moreover, no index has been designated as a reference benchmark in relation to the Fund. However, investments in transitional and enabling activities within the meaning of the EU Taxonomy may be made as an indirect consequence of the Fund pursuing its objective to make 100% of its “sustainable investments” that contribute to either an environmental or social objective within the meaning of SFDR.

This summary was prepared in English and is being translated to other official languages of the European Union. In case of any inconsistencies or conflict between the different versions of the summary, the English language version shall prevail.

Für den Investor in Deutschland

„Das von diesem Fonds verfolgte nachhaltige Investitionsziel besteht darin, Gelegenheiten unter Buy-outs und Wachstumsinvestitionen in Unternehmen zu identifizieren, die „Impact“ (Wirkung) innerhalb der vier Sektorthemen des Fonds bieten: Gesundheit & Wohlergehen, Klima, Umwelt & Ressourceneffizienz, soziale & wirtschaftliche Mobilität und Anbieter von wirkungsorientierten digitalen Lösungen (d. h. vorwiegend Investitionen im Technologiesektor, die helfen können, über die anderen drei Bereiche hinweg Wirkung zu erzielen).

Der Begriff „Impact“ wird in dieser Offenlegung durchgängig verwendet. Darunter versteht man die Schaffung einer positiven sozialen und/oder ökologischen Wirkung aufgrund der Kerngeschäftsaktivitäten eines Unternehmens („Tätigkeit des Unternehmens“) sowie aufgrund der Art und Weise, in der ein solches Unternehmen unter sozialen, ökologischen und Governance-Gesichtspunkten geführt wird („Geschäftsbetrieb des Unternehmens“).

Die Erreichung des nachhaltigen Investitionsziels des Fonds wird voraussichtlich anhand bestimmter Instrumente zur Impact-Messung erfasst, um die Eignung einer potenziellen Anlage zu bewerten und wesentliche Entwicklungen in Bezug auf den Impact nach einer Investition zu verfolgen, wie in dieser Offenlegung eingehender beschrieben.

Die geplante Vermögensallokation des Fonds (wie in Abschnitt (e) unten näher erläutert) soll gemäß dem nachhaltigen Investitionsziel des Fonds zu 100% in „nachhaltigen Investitionen“ erfolgen. Der Fonds soll sowohl in ökologisch nachhaltigen Investitionen als auch in sozial nachhaltigen Investitionen anlegen, aber es gibt kein festes Verhältnis im Hinblick auf diese Kategorien und daher keine alleinstehende Mindestverpflichtung für ökologisch oder sozial nachhaltige Investitionen.

Apax Global Impact GP Co. Limited (der „Anlageverwalter“), Apax Global Impact GP L.P. Inc. und Apax Global Impact GP S.a.r.l. (die Komplementäre bzw. General Partner – „GPs“) und Apax Partners LLP (der „Anlageberater“) verpflichten sich nicht, dass der Fonds zum Zeitpunkt der Anlage nachhaltige Investitionen in Wirtschaftstätigkeiten tätigen wird, die nach der EU-Taxonomie als ökologisch nachhaltig einzustufen sind, und es wird nicht zugesichert, dass der Fonds solche Investitionen vornehmen wird. Ferner wurde kein Index als Referenzwert für den Fonds bestimmt. Allerdings können Investitionen in Übergangs- und ermöglichende Wirtschaftstätigkeiten im Sinne der EU-Taxonomie als indirekte Folge davon getätigt werden, dass der Fonds sein Ziel verfolgt, 100 % seiner Anlagen in „nachhaltigen Investitionen“ vorzunehmen, die entweder zu einem ökologischen oder einem sozialen Ziel im Sinne der SFDR beitragen“.

Pour l'investisseur en France

« L'objectif d'investissement durable poursuivi par le Fonds consiste à cibler des opportunités d'investissement au travers de rachats ou d'opérations de croissance externe concernant des sociétés qui créent un « Impact » et appartiennent à l'un des quatre thèmes sectoriels définis par le Fonds : Santé et bien-être, Climat, Environnement et efficacité des ressources, Mobilité sociale et économique et Facilitateurs (« Digital Impact Enablers » désignant principalement des sociétés du secteur technologique susceptibles de générer un « Impact » dans les trois autres secteurs).

Le terme « Impact » utilisé dans le présent document désigne la création d'un impact sociétal et/ou environnemental positif généré par une société par le biais de ses activités commerciales principales (« les activités exercées par la société »), mais également la manière dont la société est gérée d'un point de vue environnemental, social et de gouvernance (« la manière dont la société exerce ses activités »).

Il est prévu que la réalisation de l'objectif d'investissement durable du Fonds soit mesurée à l'aide de certains outils de mesure d'Impact permettant d'évaluer l'adéquation d'un investissement potentiel et de retracer l'Impact de l'investissement après coup comme décrit plus en détail dans le présent document.

Le Fonds prévoit de placer 100 % de ses actifs (comme décrit plus en détail à la section (e) ci-dessous) dans des « investissements durables » conformément à son objectif d'investissement durable. Il est prévu que le Fonds place ses avoirs dans des investissements durables tant sur le plan environnemental que social, mais sans répartition fixe entre ces deux catégories ni engagement minimum pour la catégorie exclusivement environnementale ou celle exclusivement sociale.

Apax Global Impact GP Co. Limited (le « Gestionnaire d'investissement »), Apax Global Impact GP L.P. Inc. et Apax Global Impact GP S.a.r.l. (les « GP ») et Apax Partners LLP (le « Conseiller en investissement ») ne s'engagent pas à ce que, au moment de placer ses avoirs, le Fonds effectue des investissements dans des activités économiques qui soient considérées comme durables sur le plan environnemental au titre de la taxinomie de l'UE et ne sauraient donner aucune garantie à cet égard. De plus, aucun indice n'a été désigné comme indice de référence eu égard au Fonds. Cependant, le Fonds peut effectuer des investissements dans des activités transitoires et habilitantes au sens de la taxinomie de l'UE, comme conséquence indirecte du but qu'il poursuit qui consiste pour 100 % de ses investissements durables à contribuer à un objectif environnemental ou social au sens du SFDR. »

(b) No significant harm to the sustainable investment objective

Steps will be taken with an intention to ensure that potential investments for the Fund do not cause significant harm to any environmental or social sustainable objectives.

An initial assessment of each potential investment's suitability and qualification for the Fund is expected to assess the potential investment: (i) under the SFDR; (ii) from an Impact perspective (as defined above); (iii) under the UNSDGs; and (iv) to screen out material negative externalities. Where needed, clarification will be made of key questions for further diligence.

The assessment for the initial qualification under the SFDR (at (i) above) will consider whether the potential investment would cause significant harm to any environmental or social sustainable objective of the SFDR, taking into consideration the principal adverse indicators on sustainability factors. If a potential investment is determined to cause significant harm as part of this assessment, it cannot be considered as an investment for the Fund.

It will also be considered whether, based on available data for adverse impacts on sustainability factors, a prospective investment that does not otherwise cause "significant" harm to any sustainability factor is nonetheless inconsistent with the Fund's Impact thesis, such matters ultimately being within the authority of the AGI Investment Committee to determine for each investment.

The indicators for principal adverse impacts on sustainability factors for the Fund's portfolio (as set out in Annex I to the Commission Delegated Regulation (EU) 2022/1288) will be reported on an annual basis in the annual report for the Fund published in accordance with Article 22 of AIFMD.

As part of the investment process, consideration will be given to the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights where appropriate. As it is anticipated that the Fund shall be invested predominantly in "mid-market" companies (to which such principles may be relevant only in part), a proportionate approach shall be taken for determining the extent to which such portfolio companies are aligned with these principles.

(c) Sustainable investment objective of the financial product

The investment objective pursued by the Fund is to target buyout and growth investment opportunities in companies that deliver Impact.

The Fund will target a portfolio of buyout and growth investments in companies which seek to deliver Impact within the Fund's four sector

themes of Health & Wellness, Climate, Environment & Resource Efficiency, Social & Economic Mobility and Digital Impact Enablers (being investments primarily in the technology sector which can help drive Impact across the other three areas).

The Climate, Environment & Resource Efficiency sector theme is expected to include sustainable investments that will contribute to the following environmental objectives under Article 9 of the Taxonomy Regulation (albeit the Fund does not commit to a minimum alignment to the EU Taxonomy): (i) climate change mitigation; (ii) climate change adaptation; and (iii) the transition to a circular economy.

No "reference benchmark" (within the meaning in the SFDR) has been designated for the purpose of attaining the sustainable investment objective.

(d) Investment strategy

It is intended that the Fund makes 100% of its investments in "sustainable investments" with an environmental or social objective within the meaning of SFDR.

The Fund's objective is to achieve long-term capital growth through a strategy of making investments in companies which will seek to make a positive Impact, typically by way of buyout or growth investments in one or more of the Fund's four sector themes described in section (c) above. The Fund shall not make an investment in any portfolio company that it is determined is not an Impact investment.

(e) Proportion of investments

The Fund's planned asset allocation is to be 100% invested in sustainable investments in accordance with the Fund's sustainable investment objective. The Fund is expected to be invested in both environmentally sustainable investments and in socially sustainable investments, but there is no fixed proportion as to these categories and, therefore, no minimum commitment in isolation either to environmentally sustainable investments or socially sustainable investments.

Hedging transactions may be undertaken to mitigate interest rate risk or currency risk for the purposes of efficient portfolio management but not for speculative purposes. Accordingly, the Investment Manager, the GPs and the Investment Adviser do not regard such positions as being "investments" for the purposes of the asset allocation set out above.

For the avoidance of doubt, the Investment Manager, the GPs and the Investment Adviser do not commit that, at the moment of the investment,

the Fund will make sustainable investments in economic activities that qualify as environmentally sustainable under the EU Taxonomy.

(f) Monitoring of sustainable investment objective

Post investment and during the holding period, to the Fund expects to measure Impact outcomes for its investments by way of Key Performance Indicators ("KPIs") to track changes within three components: (i) increasing the scale of Impact (e.g. number of customers served); (ii) increasing the depth of Impact (e.g. the amount of Impact enabled per customer); and (iii) increasing the ESG impact (e.g. diversity of the workforce). It is intended that Impact improvement data will be reported to investors annually.

(g) Methodologies

The Fund intends to make 100% of its investments in "sustainable investments" within the meaning of the SFDR. As described above, the Fund's objective is to achieve long-term capital growth through a strategy of making investments in companies which will seek to make a positive Impact.

The following steps are expected be taken to evaluate the suitability of a potential investment and to monitor key Impact post-investment developments:

- Potential investments will be screened initially based on fund strategy and Impact criteria (as defined above), as well as to confirm alignment with the UNSDGs and SFDR, to screen out material negative externality and, where needed, to clarify key questions for further diligence.
- During due diligence, potential investments will be scored from an Impact perspective to help evaluate strength of correlation between a potential investment to relevant Impact attributes (e.g. alignment with the Fund's objectives, accessibility of the product or service, significance of the Impact or the nature and durability of the company's Impact), test the Impact thesis, analyse key Impact questions and help facilitate a final investment decision.
- Post investment and during the holding period, Impact outcomes are expected to be measured by way of selected KPIs to track changes within three components: increasing the scale of Impact (e.g. number of customers served), increasing the depth of Impact (e.g. the amount of Impact enabled per customer), and increasing the ESG impact (e.g. diversity of the workforce). Investments will typically be

assessed annually to monitor the progress of Impact value creation under the Fund's ownership.

(h) Data sources and processing

The Fund will rely on data provided directly by portfolio companies to ascertain whether the Fund attains the sustainability indicators.

Data on ESG KPIs is expected to be collected directly from portfolio companies as part of the annual KPI collection process. This data will be used to inform the Apax Impact Improvement Score for each portfolio company. The Apax Impact Improvement Score KPIs are also expected to be collected directly from portfolio companies in the Fund.

Apax has built a data analytics platform designed to pool together portfolio company data streams within its systems, both financial and non-financial. The full Apax ESG indicator set is merged into this data platform. Online access to a summary of the ESG data set is provided to all investors through the Apax investor portal and each Apax fund limited partner can directly download relevant indicators by portfolio company.

The Apax Impact Improvement Score will also be available and accessible in the investor portal.

(i) Limitations to methodologies and data

KPI data is expected to be provided by portfolio companies directly into the monitoring platform as referenced in section (h) above. For KPIs such as carbon emissions, industry standard methodologies for the required calculations are expected to be used.

From a methodology and data perspective, a key limitation is that, in some cases, portfolio companies may not be able to provide all KPI data requested, given the lack of data/KPIs not being relevant for the specific business.

(j) Due diligence

Prior to making an investment, sustainability risks and opportunities will be considered. Specifically, each proposed sustainable investment is expected to be evaluated using the Apax Impact Triage Tool during the due diligence process against a matrix/framework that reflects the indicators for relevant adverse impacts on sustainability factors. The information from this evaluation will be used to assist the Fund in determining whether the proposed investment meets the "do no significant harm" principle.

The assessment under the Apax Impact Triage Tool for initial qualification of a potential investment under the SFDR will consider whether the

potential investment has good governance practices, in particular with respect to sound management structures, employee relations, remuneration of staff and tax compliance.

If it is determined that a potential investment does not follow good governance practices as part of this assessment, it cannot be considered as an investment for the Fund.

(k) Engagement policies

To monitor portfolio company ESG performance following an investment, ESG KPI data is expected to be collected annually from all portfolio companies where Apax has the ability to influence the integration of ESG considerations. Through this post-investment monitoring process, it is anticipated to capture the ESG footprint of the portfolio companies and determine areas of materiality where input from investment professionals will create additional value or mitigate risk throughout the life of the investment.

This process is intended to enable Apax investment professionals to engage with portfolio companies and thoughtfully put in place the appropriate people, processes, and technology to strive for value creation or risk mitigation in a more focused and effective manner.

Apax's Operational Excellence Practice is expected to be an integral partner to Apax investment professionals during this engagement process, working together to drive value or mitigate risk relevant to a particular portfolio company's material ESG issues (e.g. natural resource efficiency programmes) and realise the potential opportunities for value creation that were discussed pre-acquisition. Specifically, Apax intends to engage with Apax fund portfolio companies on a thematic basis with regard to Inclusion and Diversity and Climate Action. Apax staff will support portfolio companies in setting out their strategies to improve their performance in these areas.

(l) Attainment of the sustainable investment objective

No index has been designated as a reference benchmark, and information on how the sustainable investment objective of the Fund is being attained will be provided to investors in the annual report of the Fund with reference to the commitments previously set out in the pre-contractual disclosures of the Fund.

Apax Global Impact – SFDR RTS Website Disclosures – Translated Summaries

Pro investora v ČR

„Udržitelným investičním cílem fondu je zaměření na investiční příležitosti v oblasti odkupu a růstu společností, které mají „dopad“, v rámci čtyř odvětvových témat fondu: Zdraví a wellness, klima, životní prostředí a účinné využívání zdrojů, sociální a ekonomická mobilita a tzv. digital impact enablers (investice především do technologického sektoru, které mohou pomoci zvýšit „dopad“ ve zbývajících třech oblastech).

Termín „dopad“ používaný na různých místech tohoto sdělení je definován jako budování pozitivního dopadu na společnost nebo životní prostředí generovaného jednak hlavními podnikatelskými činnostmi (tzn. co společnost dělá), jednak tím, jak je společnost řízena ze sociálního a environmentálního hlediska a z hlediska správy a řízení (tzn. jak společnost funguje).

Předpokládá se, že dosažení udržitelného investičního cíle fondu bude měřeno určitými nástroji měření dopadu, které slouží k vyhodnocení vhodnosti potenciální investice a ke sledování klíčového vývoje dopadu po investici, jak je dále popsáno v tomto sdělení.

Plánovaná alokace aktiv fondu (jak je uvedeno dále v části e) níže) by měla být ze 100 % investována do tzv. udržitelných investic v souladu s udržitelným investičním cílem fondu. Předpokládá se, že fond bude investovat do ekologicky a sociálně udržitelných investic, ale není stanoven žádný pevný podíl těchto dvou kategorií. Proto neexistuje žádný minimální závazek v rámci jedné kategorie ani vůči ekologicky nebo sociálně udržitelným investicím.

Společnosti Apax Global Impact GP Co. Limited („investiční správce“), Apax Global Impact GP L.P. Inc., a Apax Global Impact GP S.a.r.l. (dále jen „GP“) a společnost Apax Partners LLP (dále jen „investiční poradce“) se nezavazují, že v okamžiku investice bude fond provádět udržitelné investice do hospodářských činností, které podle taxonomie EU splňují podmínky pro environmentálně udržitelné investice. Není proto zaručeno, že bude fond takové investice provádět. Nebyl ani zvolen žádný index jako srovnávací index fondu. Jako nepřímý důsledek toho, že fond sleduje svůj cíl 100 % udržitelných investic přispívajících k ekologickým nebo sociálním cílům ve smyslu SFDR, ale mohou být uskutečňovány investice do přechodných a podpůrných činností ve smyslu taxonomie EU.“

Για τον επενδυτή στην Ελλάδα

«Ο βιώσιμος επενδυτικός στόχος που επιδιώκει το Αμοιβαίο Κεφάλαιο είναι να επιδιώκει επενδυτικές ευκαιρίες εξαγοράς και ανάπτυξης σε εταιρείες που είναι επιδραστικές στο πλαίσιο των τεσσάρων τομεακών θεμάτων του Αμοιβαίου Κεφαλαίου: Υγεία & Ευεξία, Κλίμα, Περιβάλλον & Αποδοτικότητα των Πόρων, Κοινωνική & Οικονομική Κινητικότητα και Καταλύτες της Ψηφιακής Τεχνολογίας (επενδύσεις κυρίως στον τομέα της τεχνολογίας που δύνανται να συμβάλουν στην προώθηση της «επίδρασης» της ψηφιακής τεχνολογίας στους άλλους τρεις τομείς).

Ο όρος «επίδραση» χρησιμοποιείται σε όλη την παρούσα γνωστοποίηση και ορίζεται ως η δημιουργία θετικού κοινωνικού ή/και περιβαλλοντικού αντίκτυπου από μια εταιρεία, που δημιουργείται από τις βασικές επιχειρηματικές της δραστηριότητες («τον ρόλο της εταιρείας»), καθώς και από τον τρόπο διαχείρισης της εταιρείας από κοινωνική, περιβαλλοντική και διακυβερνητική άποψη («τον τρόπο λειτουργίας της εταιρείας»).

Η επίτευξη του στόχου βιώσιμης επένδυσης του Αμοιβαίου Κεφαλαίου αναμένεται να αξιολογηθεί μέσω της χρήσης ορισμένων εργαλείων μέτρησης της επίδρασης για την αξιολόγηση της καταλληλότητας μιας πιθανής επένδυσης και την παρακολούθηση των βασικών εξελίξεων αυτής της επίδρασης στη συνέχεια, όπως περιγράφεται περαιτέρω στην παρούσα γνωστοποίηση.

Το 100% των περιουσιακών στοιχείων του Αμοιβαίου Κεφαλαίου (όπως περιγράφεται με περισσότερη λεπτομέρεια στην παράγραφο (ε) κατωτέρω) πρόκειται να επενδυθεί σε «βιώσιμες επενδύσεις» σύμφωνα με τον στόχο βιώσιμων επενδύσεων του Αμοιβαίου Κεφαλαίου. Το Αμοιβαίο Κεφάλαιο αναμένεται να επενδύει τόσο σε περιβαλλοντικά βιώσιμες επενδύσεις όσο και σε κοινωνικά βιώσιμες επενδύσεις, αλλά δεν υπάρχει καθορισμένη αναλογία ως προς τις κατηγορίες αυτές και, ως εκ τούτου, δεν υπάρχει ελάχιστη συγκεκριμένη δέσμευση είτε για περιβαλλοντικά βιώσιμες επενδύσεις είτε για κοινωνικά βιώσιμες επενδύσεις.

Οι Apax Global Impact GP Co. Limited (ο «Διαχειριστής Επενδύσεων»), Apax Global Impact GP L.P. Inc. και Apax Global Impact GP S.a.r.l. (οι "Ομόρρυθμοι Εταίροι") και η Apax Partners LLP (ο «Σύμβουλος Επενδύσεων») δεν δεσμεύονται ότι, κατά τη στιγμή της επένδυσης, το Αμοιβαίο Κεφάλαιο θα προβεί σε βιώσιμες επενδύσεις σε οικονομικές δραστηριότητες που χαρακτηρίζονται ως περιβαλλοντικά βιώσιμες σύμφωνα με τη φορολογική νομοθεσία της ΕΕ, και δεν παρέχεται καμία διαβεβαίωση ότι το Αμοιβαίο Κεφάλαιο θα προβεί σε τέτοιου είδους επενδύσεις. Επιπλέον, κανένας δείκτης δεν έχει οριστεί ως δείκτης αναφοράς σε σχέση με το Αμοιβαίο Κεφάλαιο. Ωστόσο, οι επενδύσεις σε μεταβατικές και καταλυτικές δραστηριότητες κατά την έννοια της ταξινόμησης της ΕΕ μπορούν να πραγματοποιηθούν ως έμμεση συνέπεια της επιδίωξης του Αμοιβαίου Κεφαλαίου να πραγματοποιήσει το 100% των «βιώσιμων επενδύσεων» του

που συμβάλλουν είτε σε περιβαλλοντικό είτε σε κοινωνικό στόχο κατά την έννοια του Κανονισμού Περί Γνωστοποιήσεων Αειφορίας (SFDR).»

Voor de belegger in Nederland

"De duurzame beleggingsdoelstelling die het fonds nastreeft, is gericht op buyout- en groei-investeringen in bedrijven die "impact" leveren, binnen de vier sectorthema's van het fonds: Gezondheid en welzijn, klimaat, milieu en hulpbronnefficiëntie, sociale en economische mobiliteit en digitale impact enablers (d.w.z. investeringen in de technologiesector die de "impact" op de andere drie gebieden kunnen helpen vergroten).

De term "impact" wordt overal in deze toelichting gebruikt en wordt gedefinieerd als het creëren van positieve maatschappelijke en/of ecologische effecten door een onderneming, gegenereerd door haar kernactiviteiten ("wat de onderneming doet"), alsmede de manier waarop die onderneming wordt bestuurd vanuit een sociaal, ecologisch en governanceperspectief ("hoe een onderneming opereert").

Het behalen van de duurzame beleggingsdoelstelling van het fonds zal naar verwachting worden gemeten door het gebruik van bepaalde impact-meetinstrumenten om de geschiktheid van een potentiële investering te beoordelen en de belangrijkste ontwikkelingen van de impact na de investering te volgen, zoals in deze toelichting nader wordt beschreven.

De geplande activa-allocatie van het fonds (zoals verder uiteengezet onder punt (e) hieronder) moet voor 100% worden geïnvesteerd in "duurzame investeringen", overeenkomstig de duurzame beleggingsdoelstelling van het fonds. Het fonds zal naar verwachting worden belegd in zowel ecologisch duurzame investeringen als in sociaal duurzame investeringen, maar er is geen vaste verhouding tussen deze categorieën en dus geen minimale verplichting op zichzelf tot ecologisch duurzame investeringen of tot sociaal duurzame investeringen.

Apax Global Impact GP Co. Limited (de "vermogensbeheerder"), Apax Global Impact GP L.P. Inc. en Apax Global Impact GP S.a.r.l. (de "GP's") en Apax Partners LLP (de "Beleggingsadviseur") verbinden zich er niet toe dat het fonds op het moment van investering duurzame investeringen zal doen in economische activiteiten die volgens de EU-taxonomie als ecologisch duurzaam worden aangemerkt, en er wordt geen zekerheid gegeven dat het fonds dergelijke investeringen zal doen. Bovendien is er geen index aangewezen als referentie-benchmark voor het fonds. Investeringen in transitie- en faciliterende activiteiten in de zin van de EU-taxonomie kunnen echter worden gedaan als indirect gevolg van de doelstelling van het fonds om 100% van zijn "duurzame investeringen" te doen die bijdragen aan een ecologische of sociale doelstelling in de zin van de SFDR."

Dla inwestora w Polsce

W ramach celu dotyczącego zrównoważonych inwestycji Fundusz będzie starać się dokonywać wykupów i inwestować we wzrost tych spółek, które mają „Wpływ” w czterech obszarach tematycznych Funduszu: Zdrowie i dobre samopoczucie; Klimat, środowisko i efektywne wykorzystywanie zasobów; Mobilność społeczna i gospodarcza oraz Narzędzia cyfrowe (inwestycje głównie w rozwiązania technologiczne mogące pomóc zwiększyć „Wpływ” w pozostałych trzech obszarach).

Termin „Wpływ” stosowany w niniejszym ujawnieniu informacji definiuje się jako pozytywne oddziaływanie na społeczeństwo i/lub środowisko przez spółkę w ramach jej podstawowej działalności biznesowej („czym zajmuje się spółka”) oraz sposobu zarządzania spółką z perspektywy społecznej, środowiskowej i ładu korporacyjnego („jak działa spółka”).

Osiągnięcie przez Fundusz celu dotyczącego zrównoważonych inwestycji będzie mierzone za pomocą określonych narzędzi do pomiaru Wpływu, służących do oceny zrównoważenia potencjalnej inwestycji i śledzenia kluczowych zmian w zakresie Wpływu po dokonaniu inwestycji, zgodnie z opisem w dalszej części niniejszego ujawnienia informacji.

Fundusz planuje alokować 100% swoich aktywów (zgodnie z punktem (e) poniżej) w „zrównoważone inwestycje” zgodne z celem Funduszu dotyczącym zrównoważonych inwestycji. Oczekuje się, że Fundusz będzie inwestować zarówno w inwestycje zrównoważone środowiskowo, jak i w inwestycje zrównoważone społecznie, ale bez ustalonego udziału procentowego dla tych kategorii, a zatem bez ustalonego minimalnego zaangażowania osobno ani w inwestycje zrównoważone środowiskowo, ani w inwestycje zrównoważone społecznie.

Apax Global Impact GP Co. Limited (zarządzający inwestycjami), Apax Global Impact GP L.P. Inc. oraz Apax Global Impact GP S.a.r.l. („GPs”) i Apax Partners LLP („doradca inwestycyjny”) nie zobowiązują się, że w momencie inwestowania Fundusz dokona zrównoważonych inwestycji w działalność gospodarczą, która kwalifikuje się jako zrównoważona środowiskowo zgodnie z unijną systematyką, i nie gwarantują, że Fundusz dokona takich inwestycji. Ponadto nie wyznaczono żadnego indeksu jako wskaźnika referencyjnego Funduszu. Jednak jako pośrednia konsekwencja dążenia Funduszu do realizacji celu, jakim jest dokonywanie w 100% „zrównoważonych inwestycji”, które przyczyniają się do realizacji celu środowiskowego lub społecznego w rozumieniu z SFDR, mogą być dokonywane inwestycje w działalność na rzecz przejścia i działalność wspomagającą w rozumieniu unijnej systematyki.

Pentru investitorul din România

„Obiectivul urmărit de Fond în ceea ce privește realizarea de investiții durabile este de a viza oportunitățile de investiții pentru preluare și dezvoltare în companii care asigură un „Impact”, în cadrul celor patru tematici sectoriale ale Fondului: sănătate și bunăstare, climă, mediu și eficiența resurselor, mobilitate socială și economică, precum și factorii determinanți cu impact digital (și anume investiții în principal în sectorul tehnologiei, care pot ajuta la propagarea „Impactului” în celelalte trei domenii).

În textul prezentei informări se folosește termenul de „impact”, care este definit ca fiind producerea de efecte pozitive asupra societății și/sau a mediului de către o companie prin activitățile sale economice de bază („ceea ce face compania”), precum și măsura în care o astfel de companie este gestionată din perspectiva socială, de mediu și a guvernantei („cum funcționează o companie”).

Este de așteptat ca îndeplinirea obiectivului de realizare de investiții durabile să fie cuantificată cu ajutorul unor instrumente de măsurare a Impactului utilizate pentru a evalua caracterul adecvat al unei posibile investiții și a urmări evoluțiile la nivel de Impact ulterior realizării investiției, așa cum este descris în continuare în această informare.

Potrivit alocării planificate a activelor din cadrul Fondului [astfel cum este prezentată în detaliu la punctul (e) mai jos], acesta urmează să fie plasat în proporție de 100% în „investiții durabile” conform obiectivului Fondului de realizare de investiții durabile. Este de așteptat ca Fondul să fie plasat în investiții durabile atât din punctul de vedere al mediului cât și social, însă nu există o proporție fixă a acestor categorii și, prin urmare, nici un nivel minim de angajament individual pentru investiții durabile din punctul de vedere al mediului sau investiții durabile din punct de vedere social.

Apax Global Impact GP Co. Limited (denumită în continuare „Director de investiții”), Apax Global Impact GP L.P. Inc. și Apax Global Impact GP S.a.r.l. (denumite în continuare „Parteneri generali - PG”) și Apax Partners LLP (denumită în continuare „Consultanți financiari”) nu se angajează ca, la momentul investiției, Fondul să realizeze investiții durabile în activități economice care se califică drept durabile din punctul de vedere al mediului conform taxonomiei UE și nu se oferă asigurarea faptului că Fondul va realiza astfel de investiții. În plus, nu a fost desemnat niciun indice drept criteriu de referință în legătură cu Fondul. Cu toate acestea, este posibil să se realizeze investiții în activități de tranziție și de facilitare în sensul taxonomiei UE ca o consecință indirectă a acțiunii Fondului de urmărire a obiectivului său de realizare de „investiții durabile” în proporție de 100% care să contribuie la un obiectiv de mediu sau social în sensul Regulamentului privind publicarea de informații privind finanțarea durabilă.”