

Sustainability-related disclosures pursuant to Art. 10 of Regulation (EU) 2019/2088 ("SFDR")

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Financial product: DIV II Matrix Co-Invest II SCSp (the "**Fund**" / der "**Fonds**")

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Summary

The Fund considers certain environmental and/or social characteristics as part of its investment decisions and monitoring processes but does not seek to make sustainable investments as defined in the SFDR. The consideration of environmental and/or social characteristics is carried out both before and after an investment. For this purpose, information is initially and regularly obtained from the portfolio companies by means of qualitative queries. The Fund incorporates exclusion (negative screening) aspects during the decision-making process. Thereby the Fund considers several ESG themes to be the key to responsible investing.

Résumé

Le Fonds prend en compte certaines caractéristiques environnementales et/ou sociales dans le cadre de ses décisions d'investissement et de ses processus de suivi, mais n'a pas pour objectif de réaliser des investissements durables tels que définis dans le règlement SFDR. La prise en compte des caractéristiques environnementales et/ou sociales s'effectue aussi bien avant qu'après un investissement. A cet effet, des informations sont initialement et régulièrement obtenues auprès des sociétés du portefeuille par le biais de requêtes qualitatives. Le Fonds applique des critères d'exclusion (screening négatif) dans son processus de décision. Le Fonds prend ainsi en compte différents facteurs ESG comme étant la clé de l'investissement responsable.

Sintesi

Il fondo tiene in considerazione alcune caratteristiche ambientali e/o sociali nell'ambito delle sue decisioni di investimento e durante i processi di monitoraggio, tuttavia non persegue investimenti sostenibili secondo la definizione contenuta nell'informativa "SFDR". La valutazione di queste caratteristiche ambientali e/o sociali viene svolta sia prima che dopo un investimento. A tal fine, le informazioni vengono raccolte inizialmente e con cadenza regolare dalle società in portafoglio, mediante quesiti qualitativi. Il fondo incorpora uno screening negativo durante il processo decisionale come mezzo di esclusione, considera quindi diversi aspetti legati al tema ESG come la chiave di un investimento responsabile.

Overzicht

Het fonds neemt bepaalde ecologische en/of sociale kenmerken in overweging voor haar investeringsbeslissingen en evaluatieprocessen, maar streeft niet naar duurzame beleggingen zoals gedefinieerd door de SFDR. Zowel voor als na een investering wordt rekening gehouden met ecologische en/of sociale kenmerken. Hiervoor wordt initieel en periodiek informatie verkregen van de portfolio-bedrijven door middel van kwalitatieve vragen. Het fonds heeft aspecten van uitsluiting (negatieve screening) opgenomen in

haar besluitvormingsproces. Hiervoor beschouwt het fonds verschillende ESG-thema's als essentieel voor verantwoord beleggen.

Sammanfattning

Fonden överväger vissa miljömässiga och/eller sociala egenskaper som en del av investeringsbeslut och övervakar processer men strävar inte efter göra hållbara investeringar som de definieras i SFDR. Hänsyn till miljömässiga och/eller sociala egenskaper tas både före och efter en investering. För detta ändamål inhämtas information först initialt och sedan regelbundet från portföljbolagen genom kvalitativa förfrågningar. Fonden inkluderar aspekter för uteslutning (negativ screening) under beslutsprocessen. Fonden anser därför att flera ESG-teman är nyckeln till ansvarsfulla investeringar.

Kokkuvõte

Fond arvestab teatud keskkonna- ja/või sotsiaalseid omadusi oma investeerimisotsuste ja seireprotsesside osana, kuid ei püüa teha jätkusuutlikke investeringuid, nagu on määratletud SFDR-is. Keskkonna- ja/või sotsiaalseid omadusi arvestatakse nii enne kui ka pärast investeringut. Selleks hangitakse portfelli teevõtetelt algselt ja regulaarselt teavet kvalitatiivsete päringute abil. Fond hõlmab otsustusprotsessi käigus väljajätmise (negatiivse sõelumise) aspekte. Seetõttu peab fond vastutustundliku investeerimise võtmeks mitmeid ESG (Environmental, Social, and Governance - keskkonnakaitse, sotsiaalne ja juhtimine) alaseid teemasid.

Sammenfatning

Fonden tager visse miljømæssige og/eller sociale karakteristika i betragtning som del af sine investeringsbeslutninger og overvågningsprocesser, men sigter ikke på at foretage bæredygtige investeringer som defineret i SFDR. Hensyn til miljømæssige og/eller sociale karakteristika tages både før og efter en investering. Til dette formål indhentes der indledningsvis og regelmæssigt oplysninger fra virksomheder i porteføljen ved hjælp af kvalitative spørgsmål. Fonden indarbejder eksklusion (negativ screening) i løbet af beslutningsprocessen. Derved anskuer fonden adskillige ESG-temaer som afgørende for ansvarlig investering.

Resumen

El Fondo considera ciertas características ambientales y/o sociales como parte de sus decisiones de inversión y procesos de monitoreo, pero no busca realizar inversiones sostenibles como se define en el SFDR. Se tienen en cuenta las características ambientales y/o sociales antes y después de una inversión. Para ello, inicialmente y periódicamente se obtiene información de las sociedades participadas mediante consultas cualitativas. El Fondo integra aspectos de exclusión (screening negativo) durante el proceso de toma de decisiones. Por lo tanto, el Fondo considera que varios temas ESG son clave para la inversión responsable

Zusammenfassung

Der Fonds berücksichtigt bestimmte ökologische und/oder soziale Merkmale im Rahmen seiner Investitionsentscheidungen und Monitoring-Prozesse, strebt aber keine nachhaltigen Investitionen im Sinne der SFDR an. Die Berücksichtigung von Umwelt- und/oder Sozialmerkmalen erfolgt sowohl vor als auch nach einer Investition. Zu diesem Zweck werden zunächst und regelmäßig Informationen von den Portfoliounternehmen durch qualitative Abfragen eingeholt. Der Fonds bezieht Exklusionsaspekte (negatives

Screening) in seinen Entscheidungsprozess ein. Dabei betrachtet der Fonds mehrere ESG-Themen als Schlüssel für verantwortungsvolles Investieren.

No sustainable investment objective

The Fund promotes environmental or social characteristics but does not have as its objective sustainable investment.

Environmental or social characteristics of the financial product

The Fund promotes environmental and/or social characteristics by implementing certain investment exclusions (see section 'Investment strategy' below) during the decision-making process.

Investment strategy

The Fund will seek to facilitate co-investments in accordance with the investment strategy of the Digital Infrastructure Vehicle II SCSp SICAV-RAIF (the "**Main Fund**"). In particular, the Fund will seek to invest in Maincubes Holding & Service GmbH, a German limited liability company (*Gesellschaft mit beschränkter Haftung*) registered with the commercial register of the local court (*Amtsgericht*) of Frankfurt am Main under number HRB 118726, which is an operator of data center facilities and provider of colocation services in Tier 1 data center markets.

As a co-investing scheme to the Main Fund, the Fund will seek to make investments which provide opportunities for value creation through growth and/or the ability, through its direct or indirect shareholder rights, to support such investments with respect to operational improvements.

Excluded Investments:

The Fund will screen each investment opportunity against the following investment exclusions and no investments will be made in the area of such exclusions. The Fund shall not invest, guarantee, or otherwise provide financial or other support, directly or indirectly, to any entity (i) which either has its registered office or its principal place of business in or derives the majority of its revenue from any country subject to European Union or United Nations sanctions; or (ii) whose business activity consists of:

a) Illegal economic activities:

Any production, trade or other activity, which is illegal under the laws or regulations of the home jurisdiction for such production, trade or activity; human cloning for reproduction purposes;

b) Tobacco and distilled alcoholic beverages:

The production of and trade in tobacco and distilled alcoholic beverages and related products;

c) Production of and trade in weapons and ammunition:

The financing of the production of and trade in weapons and ammunition of any kind. This restriction does not apply to the extent such activities are part of or accessory to explicit European Union policies;

d) Casinos and equivalent enterprises;

e) IT sector restrictions:

Research, development or technical applications relating to electronic data programs or solutions, which

- (1) aim specifically at (i) supporting any activity included in the restricted sectors referred to under a) to d), (ii) internet gambling and online casinos; or (iii) pornography; or which
- (2) are intended to enable to illegally (i) enter into electronic data networks or (ii) download electronic data;

f) Life science sector restrictions:

When providing support to the financing of the research, development or technical applications relating to (i) human cloning for research or therapeutic purposes or (ii) genetically modified organisms (GMOs), the Fund will require from the relevant portfolio company appropriate specific assurance on the control of legal, regulatory and ethical issues linked to such human cloning for research or therapeutic purposes and/or genetically modified organisms (GMOs);

g) Production or trade in any product or activity subject to national or international phase-out or prohibition regulations or to an international ban, for example

- (1) certain pharmaceuticals, pesticides, herbicides and other toxic substances (under the Rotterdam Convention, Stockholm Convention and WHO 'Pharmaceuticals: Restrictions in Use and Availability');
- (2) ozone depleting substances (under the Montreal Protocol);
- (3) protected wildlife or wildlife products (under the Washington Convention (CITES));
- (4) prohibited transboundary trade in waste (under the Basel Convention);

h) Production or trade in radioactive material (this does not apply to the procurement of medical equipment, quality control equipment or other application for which the radioactive source is insignificant and/or adequately shielded);

i) Production or trade in unbound asbestos (this does not apply to the purchase or use of cement linings with bound asbestos and an asbestos content of less than 20 %);

j) Destructive fishing methods or drift net fishing in the marine environment using nets in excess of 2.5 kilometers;

k) Nuclear power plants (apart from measures that reduce environmental hazards of existing assets) and mines with uranium as an essential source of extraction;

l) Prospection, exploration and mining of coal; land-based means of transport and related infrastructure essentially used for coal; power plants, heating stations and cogeneration facilities essentially fired with coal, as well as associated stub lines; and/or

m) Non-conventional prospection, exploration and extraction of oil from bituminous shale, tar sands or oil sands.

As part of the due diligence process, the respective investments are checked for their corresponding E/S characteristics. In doing so, the internal investment criteria set by the investment team must be adhered to.

Good Governance Assessment:

Good governance practices are assessed through an informal process as appropriate in light of the circumstances of each individual case as part of every due diligence process prior to any investment made by the Fund. Moreover, if the Fund becomes aware of severe governance issues in any portfolio company, it will investigate them and work with all parties involved to find an appropriate solution during the term of the Fund. The Fund will either exclude the target or if deemed feasible, will cause the target to promote sustainability factors in the target's business.

With regards to corporate governance, the factors that are analyzed are related to anti-competitive behavior, bribery and corruption, data privacy data protection and AML. The Fund will also gather relevant ESG data from any target.

Proportion of investments

The Fund will invest fully in line with its investment strategy and investment restrictions, i.e., will only make investments which are aligned with its environmental or social characteristics (i.e., its investment exclusions) The Fund does not make and does not intend to make sustainable investments within the meaning of Art. 2 (17) SFDR or environmentally sustainable investments within the meaning of Art. 3 Taxonomy Regulation (EU 2020/852) ("EU Taxonomy"); hence, no portion of its investments will be aligned with the EU Taxonomy.

Monitoring of environmental or social characteristics

The Fund has an increased awareness on the impact of environmental or social characteristics on risk management and thus on the value potential of investments. Prior to making an investment, the Fund assesses the attainment of its environmental and/or social characteristics with respect to every (potential) portfolio company. In order to monitor the environmental or social characteristics promoted by the Fund (i.e., its investment exclusions), the Fund consults with the portfolio companies in regular intervals and will carry out further checks in order to identify potential issues with such characteristics. Therefore, the Fund monitors compliance with its environmental or social characteristics (i.e., its investment exclusions) on an ongoing basis. External monitoring mechanisms are not in place.

Moreover, the Fund obtains further voluntary ESG KPIs from ESG questionnaires which the portfolio companies are asked to fill out on an annual basis.

Methodologies for environmental or social characteristics

Currently the Fund applies qualitative and quantitative assessments with regard to its environmental or social characteristics (i.e., its investment exclusions). The Fund conducts its initial assessment in the course of its due diligence prior to any investment. Based on the results of such assessment the Fund identifies whether the environmental or social characteristics promoted by the Fund are met.

In order to measure how the environmental or social characteristics are met during the holding period, the Fund consults with the portfolio companies in regular intervals and will carry out further checks in order to

identify potential issues with such characteristics. Moreover, the Fund obtains further information from ESG questionnaires which the portfolio companies are asked to fill out on an annual basis.

Data sources and processing

In order to attain each of the environmental or social characteristics promoted by the Fund (i.e., its investment exclusions), the Fund obtains most of the relevant data from its (potential) portfolio companies. Moreover, during the holding period, the Fund obtains further information via ESG questionnaires which the portfolio companies are asked to fill out on an annual basis. Hence, data is obtained only from the (potential) portfolio companies. An internal or external review or verification of the information obtained will be carried out if misrepresentations are suspected. The results of the data obtained are considered in the investment decision.

Limitations to methodologies and data

The information collected from the (potential) portfolio companies as part of the due diligence carried out by the Fund is internally or externally verified only if and to the extent misrepresentations are suspected. Thus, it cannot be ruled out completely that false information may remain undetected in certain cases. As the Fund's investments are made for several years, the Fund considers it a priority to establish and maintain a trustful working relationship with its portfolio companies in order to ensure compliance with the environmental or social characteristics promoted by the Fund (i.e., its investment exclusions).

Due diligence

An initial assessment of how an investment relates to the environmental or social characteristics promoted by the Fund (i.e., its investment exclusions) is carried out as part of the due diligence process. As a rule, purely qualitative statements of an environmental or social nature or relating to corporate governance are requested from the portfolio companies and then taken into account in the investment decision-making process. An internal or external review or verification of the information obtained will only be carried out if misrepresentations are suspected.

Engagement policies

Engagement is not part of the environmental or social investment strategy of the Fund. However, where relevant, the Fund will use the findings of the due diligence and the annual ESG Questionnaire as a foundation to establish a dialogue with the company. The Fund in general strives to raise further awareness for ESG matters in the portfolio companies' daily businesses and will seek to implement – if not in place – a plan to establish ESG processes as well as a performance plan for material ESG issues.

Designated reference benchmark

No index has been designated as a reference benchmark to meet the environmental or social characteristics promoted by the Fund.